

## **NOTICE OF RESULTS**

### **RELATING TO THE INVITATION TO TENDER BONDS FOR PURCHASE**

*made by*

### **CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

**to the Holders of all or any portion of the maturities  
listed on pages (i) and (ii) of the Invitation (as defined herein) of**

### **CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

**Senior Lien Revenue Refunding Bonds,  
Taxable Series 2020C**

**Senior Lien Revenue Refunding Bonds,  
Taxable Series 2021E**

**Subordinate Lien Revenue Refunding Bonds,  
Taxable Series 2020D**

*The purpose of this Notice of Results, dated November 18, 2025 (the “Notice of Results”), is to provide notice of the principal amounts of the Target Bonds (as defined in the hereinafter defined Invitation) of each CUSIP number that have been tendered to CTRMA (as defined herein) for purchase. All other terms relating to the Tender Offer (as defined herein) remain unchanged.*

Pursuant to its Invitation to Tender Bonds for Purchase, dated November 3, 2025 (the “**Invitation**”), the Central Texas Regional Mobility Authority (“**CTRMA**”) invited the beneficial owners (the “**Holders**”) to tender for purchase for cash the Target Bonds. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Invitation.

To participate in the Invitation, Holders of Target Bonds were required to tender their bonds no later than 5:00 p.m., Eastern Time, on November 17, 2025 (the “**Expiration Date**”). Attached hereto as Exhibit A is a listing of the Target Bonds tendered (the “**Tendered Bonds**”) by the Expiration Date in accordance with the Invitation as determined by CTRMA.

**This Notice of Results is not to be construed as an acceptance by CTRMA of the Tendered Bonds.** Pursuant to the terms set forth in the Invitation, CTRMA will provide notice of its election to purchase the Tendered Bonds, if any, on November 19, 2025.

The Invitation, including the Series 2025 POS, is available: (i) on the Municipal Securities Rulemaking Board’s Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds; and (ii) on the website of the Information and Tender Agent located at <https://www.globic.com/ctrma>.

*[Remainder of page is intentionally left blank]*

Investors with questions about the Tender Offer should contact the Dealer Manager or the Information and Tender Agent. The contact information for the Dealer Manager and the Information and Tender Agent is as follows:

***The Dealer Manager:***

**BofA Securities, Inc.**  
One Bryant Park, 12th Floor  
New York, New York 10036  
Tel: (646) 743-1362  
Attn: Contact your BofA Securities representative  
or the Municipal Liability Management Group  
Email: [dg.muni-lm@bofa.com](mailto:dg.muni-lm@bofa.com)

***The Information and Tender Agent:***

**Globic Advisors Inc.**  
485 Madison Avenue, 6th Floor  
New York, New York 10022  
Tel: (212) 227-9622  
Attn: Robert Stevens  
Email: [rstevens@globic.com](mailto:rstevens@globic.com)

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## EXHIBIT A

### Senior Lien Revenue Refunding Bonds, Taxable Series 2020C

CUSIP (155498) <sup>(1)</sup>	Maturity Date	Outstanding Interest Rate (%)	Principal Amount (\$)	Principal Amount Tendered for Purchase (\$)
155498JE9	1/1/2028	2.085	5,745,000	3,450,000
155498JF6	1/1/2029	2.185	5,755,000	2,435,000
155498JG4	1/1/2030	2.255	5,765,000	1,500,000
155498JH2	1/1/2031	2.435	6,965,000	4,965,000
155498JJ8	1/1/2032	2.635	6,925,000	3,625,000
155498JK5	1/1/2033	2.735	6,910,000	1,250,000
155498JL3	1/1/2034	2.835	6,915,000	350,000
155498JM1	1/1/2035	2.935	6,940,000	0
155498JN9	1/1/2042	3.293	63,570,000	27,250,000

### Senior Lien Revenue Refunding Bonds, Taxable Series 2021E

CUSIP (155498) <sup>(1)</sup>	Maturity Date	Outstanding Interest Rate (%)	Principal Amount (\$)	Principal Amount Tendered for Purchase (\$)
155498MF2	1/1/2028	2.063	3,340,000	2,650,000
155498MG0	1/1/2029	2.174	8,510,000	4,130,000
155498MH8	1/1/2030	2.274	14,175,000	9,275,000
155498MJ4	1/1/2031	2.354	14,490,000	3,350,000
155498MK1	1/1/2032	2.504	14,830,000	4,330,000
155498ML9	1/1/2033	2.674	15,200,000	100,000
155498MM7	1/1/2034	2.774	15,610,000	4,000,000
155498MN5	1/1/2035	2.874	16,040,000	7,620,000
155498MP0	1/1/2036	2.924	16,500,000	2,500,000
155498MQ8	1/1/2041	3.167	90,445,000	24,020,000
155498MR6	1/1/2045	3.267	110,710,000	22,740,000

### Subordinate Lien Revenue Refunding Bonds, Taxable Series 2020D

CUSIP (155498) <sup>(1)</sup>	Maturity Date	Outstanding Interest Rate (%)	Principal Amount (\$)	Principal Amount Tendered for Purchase (\$)
155498JV1	1/1/2028	2.385	4,335,000	4,335,000
155498JW9	1/1/2029	2.535	4,445,000	4,435,000
155498JX7	1/1/2030	2.635	4,555,000	1,000,000
155498JY5	1/1/2031	2.785	4,675,000	4,455,000
155498JZ2	1/1/2035	3.145	21,225,000	21,225,000
155498KA5	1/1/2042	3.593	41,705,000	12,455,000

<sup>1</sup> CUSIP is a registered trademark of the American Bankers Association. CUSIP information herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. This information is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. None of CTRMA, the Dealer Manager, or the Information and Tender Agent nor their respective agents or counsel assumes responsibility for the accuracy of such numbers.